

Economic Significance of the Garment Sector in Cambodia

	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
Export to the US Garment-Quota	0.06	1.57	106.8	287.9	515.2 433	736 524	792.6 502	953.3 627	1121 711	1249 727
Export to the EU	25.6	74.8	112.3	62.98	137.8	221	308.8	356.4	407	562
Others, (million US\$);	0.58	3.86	4.81	4.467	0	7.99	18.4	28.7	72	121
Total	26.2	106.4	223.9	355.3	653	965	1119.8	1338.4	1601	1932
Nominal GDP (Mil.\$)	3099	3172	3105	2816	3054	3351	3404	3686	4200	4400e
% of Total Domestic Exports	8	30.6	43.3	58	75.5	86	88.3	94	93	
% of Nominal GDP	0.8	3.3	7.3	12.7	21.3	31.2	33.9	36.2	40	44
Revenue (quota auction, export visa, EU fees) (in \$ million)					28.6 Quota = 19	17.5 Quota = 5.2	18.8 Quota = 7.4	26.6 Quota = 14	37 Quota = 8	
New Investment 2/ Million US\$	30	46	97	123.6	66.5	37.2	19.5	36.3	29	72
Job Generation	18 703	24 015	51 578	79 231	96 574	122 644	188061	210 440	233 969	259 846
	Female workers account for 89.7 % of total workers employed in the garment industry as of January 2005.									
Monthly Income for Cambodian workers							\$12.6 million ----- Averag \$ 67	\$15.1 million ----- Averag \$ 72	\$15.9 million ----- Averag \$ 68	\$18 million ----- Ave. \$69
Garment Association	An association for the garment industry was established in 1997 and registered with the government in 1999. The association is called “The Garment Manufacturers Association in Cambodia” (GMAC). Phone/Fax: 023 301 180/369 398, Email: gmac@online.com.kh , Chairman: Mr. Van Sou Ieng, Secretary General: Dr. Ken Loo, Website: www.gmac-cambodia.org									
Total no. of factories	20	24	67	129	152	190	186+	248** 188	266++ 197	298*** 219
	+ Includes temporarily closed 9 factories & permanently closed 41 factories, as of April 9, 2002. In operation: 186 factories ** Including temporarily closed 4 factories and permanently closed 56 factories, factories in operation: 188, as of 12/02. ++ Including 8 temporarily closed and 61 permanently closed. Operating factories: 197 *** Including 9 temporarily closed, permanently closed 72 and operating 219 (as of Jan 2005)									

Sources: Ministry of Economy and Finance, Ministry of Commerce, Council for Development of Cambodia, Garment Manufacturers' Association in Cambodia (GMAC)